

Thank you for applying for an apartment at Travis Flats. Please make sure you have received the following items from the staff to Complete your application:

#### **Rental Qualifications**

Please read over this information. This is given to you to help you understand how we approve our applicants for residency. Please sign the bottom.

#### Privacy Policy

Please read over the policy and sign the bottom.

<u>Tenant Rights and Resource Guide</u> Please sign the acknowledgement page.

Application Approval Addendum

Please read over the policy and sign the bottom.

## Tenant Release and Consent

Please read over the policy and sign the bottom.

### Certification Questionnaire

Please complete the 2-page questionnaire and sign the bottom.

#### Special Needs Certification

Please complete this form and sign the bottom.

### Student Status

Please complete this form and sign the bottom. If applicant is a student disregard this form and request a Student Verification Form.

#### Child Support/Spousal Support Certification

Please complete this form and sign the bottom. If you are entitled to receive support, additionally please turn in a copy of the AG Office payment history.

### **Rental History Certification**

Please complete this form and sign the bottom.

#### Bank Verification (if applicable)

This form is to be filled out by your bank and/or Asset Holder. Please sign the authorization section, authorizing the release of your asset information. We will send this form to your financial institution, once we receive your authorization signature.

## Under \$50,000 Asset Certification (if

<u>applicable)</u> Please complete this form and sign the bottom.

**Special Provisions** 

Please complete this form and sign the bottom.

<u>Application and Supplemental Application</u> Please complete the entire application and sign and date the front and back of the application. Any blank lines on the application need to have N/A filled in.

## Proof of Income

If you are employed for more than six weeks, you will need to provide copies of **eight weeks or 4-6 paystubs**. The stubs need to clearly state your name, your employer's name and your gross wages. If you are not employed, please provide us proof of your source of income.

Returning a complete application, along with the application fee (\$20 per first applicant and \$15 each additional applicant), will help speed the approval process for you and get you into your new home! Please make sure you leave a phone number and address with us where we can reach you so we can let you know the status when we have completed the application process.



# Written Policies and Procedures (Effective 10/01/2023)

DMA Properties supports the Fair Housing Act, as amended, and prohibit discrimination for housing based on race, color, religion, sex, national origin, disability, or familial status. The following criteria is reasonably related to applicants' abilities to pay the rent, not to damage the housing, and not to interfere with the rights and quiet enjoyment of other residents. All applicants and co-applicants must be 18 and over unless protected under familial status per the Fair Housing amendment. FOR AGE PREFERENCES please SEE COMMUNITY ATTACHMENT 2. Except for our Elderly Developments under Housing for Older Persons Act, minor children that join the household after the start of a lease term will not cause a household to be in violation of the lease. If an Elderly, Elderly Limitation or Elderly Preference 55+ Community and at least 80% of the units are currently occupied by at least one person 55+ then up to 20% of non-elderly may be housed. These households are restricted to Adults only. Under HOPA guidelines, families with children shall be restricted from residing at elderly 55+ communities, Maximum rent and maximum income guidelines are adhered to as required by the Texas Department of Housing and Community Affairs (TDHCA). All applicants are required to complete, date, and sign a rental application and provide photo identification in addition to meeting key criteria in order to qualify for housing. The screening criteria will be applied uniformly and, in a manner, consistent with all applicable law, including The Texas and Federal Fair Housing Acts, the Federal Fair Credit Reporting Act, program guidelines, TDHCA's rules, and HOPA if applicable. The development will comply with state and federal fair housing and anti-discrimination laws, including but not limited to consideration of reasonable accommodations requested to complete the application process. DMA will distribute MFDL program units reserved for Low-Income, Very Low-Income, and Extremely Low-Income families among unit sizes in proportion to the distribution of unit sizes within the property and to avoid concentration of those families in any specific area. All Tax Credit program units including those set aside for additional rent and occupancy requirements will be distributed in the same manner. Affordable units are Tax Credit and may be layered with additional funding and requirements. These policies/procedures as described are available, and DMA Properties will provide copies upon request to applicants or residents or their representatives at any time.

SEE COMMUNITY ATTACHMENT 2

#### Maximum Occupancy: SEE COMMUNITY ATTACHMENT 2

#### **Income/Employment Requirements:**

Section 8 Applicants as well as applicants under any rental assistance program whether federal, state, or local are welcome. Each household not participating in the Section 8 voucher or HOME TBRA and other MFDL programs must show income which is the greater of monthly income 2.5 times household's share of the total monthly rent amount or \$2,500 annually. For affordable housing units, the household income must be within the maximum allowed income range as specified by the TDHCA in order to qualify. All applicable rent and income limits for all units and household sizes participating under the Tax Credit program and layered with Tax Credit funding, participating under the HOME program, and layered with HOME funding, participating under the National Housing Trust Fund program, and layered with TRUST Funding, or participating in the TCAP / HOME- Match and layered with TCAP / HOME-Match funding is listed on COMMUNITY ATTACHMENT 2

#### Rent and Income Limits: SEE COMMUNITY ATTACHMENT 1

Rents will not increase during lease term but are subject to increase at lease renewal.

#### Security Deposit, Application and Fees, Transfers, Reasonable Accommodations, Priority Waiting List:

All security deposits are fully refundable. The refundable deposit is taken upon execution of the lease contract. As per 10 TAC §10.610, the owner will soon convert any deposit into a refundable security deposit supported by an executed lease contract. No deposits are collected to place a household on the waiting list. After the Resident has moved from the unit, Management will determine whether the Resident is eligible for a refund of any or all of the security deposit. The Resident will be eligible for a refund of the security deposit only if the Resident provided the Management with the 30-day written notice of intent to move. Management will inspect the unit and complete a Final Account Statement. Management will refund to the Resident the amount of the security deposit less any amount needed to pay the cost of unpaid rent; damages that are not due to normal wear and tear. Management agrees to refund the amount within 30 days after the Resident has permanently moved out of the unit, returned possession of the unit to Management, and given his/her new address to Management. Management will also give the Resident a written list of charges that were subtracted from the security deposit. A waiting list will be maintained for qualified individuals that meet all before and after-mentioned rental qualifications as well as income qualifications for the respective set-aside.

#### Security / Additional Deposits: SEE COMMUNITY ATTACHMENT 2

#### **Application and Application Fee:**

All application fees are non-refundable. Application fees: SEE COMMUNITY ATTACHMENT 2

Application submissions are accepted by mail or onsite. Some communities may also accept applications by email, website form, or fax. They may be dropped off both during office hours and in the secure overnight drop after-hours.

For an application to be considered for occupancy it must be completed in full and returned to the leasing office with one application fee per adult (see fee defined in COMMUNITY ATTACHMENT 2.) All questions and sections on the application must be answered. If questions do not apply, N/A or NONE should be used. An applicant rejected for any reason may not re-apply for 90 days unless proof can be shown that eligibility has changed.

### Transfers

Transfers are defined as:

- 1. To another apartment in the same community (an in-house transfer) or
- 2. To a different DMA managed community (external transfer).

#### Transfers may take place in the order of the following;

- Emergency situations that arise such as fire or flood and unit has been determined to be uninhabitable.
   Resident is a victim of Violence Against Women's Act (VAWA).
- 3. Reasonable Accommodation Request.

A resident may qualify to transfer if resident is in good standing and has no lease violations, no past due recertifications and no current past due balances.

#### Regarding the multiple-building project election on IRS Forms 8609- see COMMUNITY ATTACHMENT 2

A community may be made up of the below different grouping types:

- a) 100% low income multiple-building grouping "project"
- b) Each its own individual building grouping "project" -mixed income or 100% low income
  - c) Mixed income multiple-building grouping "project"
- All transfers must reapply and qualify as a new resident (with the exception of example a)- see below). All paperwork must be submitted and complete- no blanks. Also, all qualifying histories such as rental, criminal and credit, must be run/verified and APPROVED before a move-in date is scheduled. Transfers will be screened under original qualifying criterion. A resident must fulfill at least one lease term (a full year) in their current apartment. Exceptions above including Emergency inhabitability relocation, VAWA, accommodation would override this requirement.
  - i. In example a), If a household wishes to transfer from one building to another building within the same multiple-building Project (defined elections made in IRS Forms 8609), the household may transfer without certifying. Households may transfer to any Unit in a 100% low-income multiple building project and retain their program designation. The household does not need to be and should not be certified at the time of transfer. The move in date remains the date the household was first designated under the program.
  - ii. In example b) If a household wishes to transfer from one building to another building and each building is its own individual building project: developments that made the 40/60 election: at the time of transfer, the household must be certified and have a current annual income less than the income limit established by the minimum set aside the Owner selected. Developments that elected the average income test under IRC §42(g): the household must be certified and their current designation averaged together with the designations of the other households in the project must be equal to or less than the percentage represented at the time of Application.
  - In example c) If a household wishes to transfer from one building to another building within the same multiple-building project: Lowincome households retain their program designation when they transfer to any Unit in a multiple building project if at the last annual certification their income was less than 140% of area median income level set by the minimum set aside.
    - \*If a current resident qualifies for a lower income designation, then they may transfer to the lower designation apartment. If the desired lower designation is not available at the time, the current resident will receive priority on the lower designation waitlist.
- 2. As with all new/initial moves-in's, all paperwork must be completed, and the file must be APPROVED by compliance before the lease is signed and keys are released to the new resident.
- 3. All transfers are also required to pay a new security deposit specific to the applicable property to/in which the transfer is taking place. This must be paid in order to obtain keys at move-in. For refunds on security deposits relating to the apartment being transferred out of, please refer to the above policy.
- 4. If the current unit is found to be damaged beyond normal wear and tear the applicant will be charged and the balance will be paid out from the current deposit.
- 5. The applicant agrees to completely vacate the unit and return all keys to the unit and mailbox when receiving the new units' keys and mailbox key.

At a DMA community with immediate availability for transfer and not associated with active waiting list, all in-house transfers are required to pay a one-time non-refundable \$500.00 transfer fee. An application fee will also be collected for the purposes of screening for both in-house and external DMA community transfers. Per transfer type, these non-refundable fees must be paid before the application will be processed and approved. No transfer or application fee is required for transfers as a result of a VAWA or accessibility accommodation request. Accommodation requests necessary for Priority VAWA or Priority Accessibility fulfillment, may transfer as needed- regardless of lease-term.

#### Accommodation Requests:

DMA Properties provides an Equal Housing Opportunity and is committed to upholding the Fair Housing laws. We do not require a household to make a reasonable accommodation request in writing; we do not require a household to provide specific medical or disability information other than the disability verification that may be requested to verify eligibility for reasonable accommodation or special needs set aside program; we do not exclude a household with person(s) with disabilities from admission to the Development because an accessible unit is not currently available; we do not require a household whose need is readily apparent to provide third party documentation of a disability; or, require a household to rent a unit that has already been made accessible. If preferred, the resident may verbally request the accommodation to the Owner Representative, and they will document the request.

\*\* All reasonable accommodation requests of any type ( Priority VAWA, Priority Accessibility, all other Reasonable Accommodations) may be submitted to the Property Manager for review and response **within 7 days**.

\*\* For Priority Accessibility, accessibility featured units will be offered firstly to current occupants with handicaps requiring those features, and secondly to eligible qualified applicants on the waiting list. This includes transfers. Please refer to Transfer section above.

#### Priority Waiting List & Walk-in Applications:

A completed rental application must be submitted for approval. Only pre-qualified applicants are given priority waiting list status. Existing residents receive priority when seeking lower income restrictions. Applicants needing accessible units will also be prioritized and given opportunity to those units first, as available. DMA Properties does not change household designations as household income changes. All fully completed and pre-qualified applications, including those seeking lower income restricted units will be placed on the list in numerical order, by first-come first-served basis, after existing residents seeking lower income restrictions. All applicants will be selected and offered a unit in the same manner.

 Once an applicant is reached on the waiting list and offered an apartment, *an application fee will be collected for the purposes of screening*. History screening will be performed, including credit, criminal, and rental. All application documentation must be current within 120 days of move-in in order to process an application. This may mean re-submission of documentation at time of processing.

- 3. Once an apartment is made available and offered, upon 3 declined availability offers, The Community reserves the right to remove the application from the priority wait list.
- 4. After an offer is accepted, the applicant must agree to move-in no later than **30** days from acceptance date. The property will maintain a separate waiting list for all income restricted units. The Waiting List is always open to applicants. The only exception would be as follows: if the waiting

list for a particular set-aside is for a wait of 3+ years, (no move-outs during that time) the list will be closed only to re-open after drop-offs have occurred. Please check with Property Management for this exception.

In the case where the waiting list applicants have been exhausted, walk-in applications will be taken. An applicant must agree to move-in no later than **30** days from acceptance date and must provide in a timely manner all income and asset verification required to qualify for the program unit. In consideration of (1) the extra time it takes to verify eligibility of Affordable Housing residents, and (2) management's taking the rental dwelling off the market during the verification process, management and applicant agree that the 7-day statutory rejection period is waived. Instead, applicant's application will be automatically rejected at the earlier of (1) the 60th ' day after date of application, or (2) the 7th day after management receives written replies from all employers, lenders, financial institutions, former spouses paying child support, educational institutions, government agencies, and entities to who inquiries are required to be made by law to qualify resident.

\*\*For waiting list and transfers related to a reasonable accommodation request, this may also mean re-submission of documentation at time of processing for relocation file compliance and to qualify for the transfer unit. In this case, when the household is relocating to a different 8609 building project, the household is considered a new move-in. For same 8609 building project transfers, the existing paperwork transfers the household because the original certification anniversary date remains with the household.

#### **Income Verification:**

<u>All Programs-</u> In order to ensure that each household falls under the program maximum, each applicant must verify income and asset income. Sources of income include but are not limited to employment, self-employment, spousal/child support payments, welfare payments, social security payments, pension payments, rental properties, and interest from all bank accounts or other interest-generating assets. Authorized written verification of any additional sources of household income is required. Applicants who are self-employed must complete a Self-employed Affidavit providing last year's tax return with Schedule C/ profit and loss and anticipated income for the following 12 months. Applicants whose income is based solely on commissions or base salary plus commissions, tips, or bonuses, may require additional verifications.

#### **Initial Certification and Recertifications:**

All low-income households must be certified prior to move-in at initial certification a household's rent will have been determined based on both the income calculation as per the program requirements, and the availability of the designations under which they qualify. There is limited availability in each designation.

<u>Under the Tax Credit Program</u>- Applicants are required to provide us with **at least 2 months** consecutive current paycheck stubs or source documentation for each occupant prior to application approval. Additional stubs may be requested on a case-by-case basis, and employment verification or pay clarification may be required.

<u>Under the MFDL Programs</u>- Applicants are required to provide us with **at least 2 months** consecutive current paycheck stubs or source documentation for each occupant prior to application approval. Additional stubs may be requested on a case-by-case basis, and employment verification or pay clarification may be required.

The recertification (full or AEC- Self Certification) is due on the anniversary of the household's move-in date.

a. <u>Full Recertification</u> requires verification of all current income and assets, student status. New paperwork must be completed within 120 days of the anniversary of the move-in date.

b. <u>AEC</u> is a self-certification of data collection that is signed by resident, verifying household information. Student status is re-screened. No new income verification is collected or documented unless the household states their income exceeds 140% of the 60%. Then full recertification will be performed, and Available Unit rule will be followed.

At recertification rent will remain restricted based on the circumstances at initial certification unless the household's income exceeds 140% of the current income limit 60% or the household elects to be placed on the waiting list at a lower income designation, per 10 TAC §10.615 (d) (2)(A). If their income exceeds 140% of the current 60% income limit, they may be required at the end of the lease term to pay a market-rate rent. Under the MFDL programs- if a household's income exceeds 80% at recertification, the owner must charge rent equal to the lesser of 30% of the household's adjusted income or the rent allowable under the other program. If a household's income at initial certification qualified them at a lower designation but rent was not restricted at such lower designations due to availability, the household may request to be placed on the Priority Waiting List for such designations under which the household initially qualified. HOME Developments must complete a full recertification with verifications of each HOME assisted apartment every sixth year of the Community's affordability period even in <u>AEC HTC buildings</u>. The recertification is due on the anniversary of the household's move-in date. For recertification requirements by building and community-specific affordable program participation, please see <u>COMMUNITY ATTACHMENT 2</u>.

#### Student Status:

ALL households must report any changes in student status at any time during residency.

Students: Under the Tax Credit Program-. Households comprised entirely of full-time students are NOT eligible unless 1 of 5 specific exceptions is met and the required verification of such exception can be provided. These student eligibility exceptions include: being married & eligible to file taxes jointly, being enrolled in a JTPA, receiving TANF, being a foster child, or being a single parent who claims a minor child. A full-time student is defined as having attended full-time 5 months of the calendar year (January – December) and full-time student status is defined by the institution of higher learning. Note that for the above restriction on a household comprised of full-time students, a student who is a full-time student for any portion of 5 months out of the current calendar year is considered a full- time student for the entire calendar year. The months do not need to be consecutive.

Students: Under the MFDL or 811 Program- All adult household members must meet a specific exception (listed below) and the required verification of such exception must be provided; otherwise, the household is not eligible for any 811, HOME or TCAP-RF-assisted apartment home.

These student eligibility exceptions are: being over 24 years of age, a veteran, married, having a dependent child, disabled & receiving Section 8, living with his or her parents who are receiving Section 8 assistance, or being an independent student as defined by the Dept. of Education. Each household member must individually qualify under the HOME student program requirements. A student is defined as either part-time or full-time.

#### **Rental History:**

All occupants 18 and over are leaseholders and are required to sign the Lease Agreement. They must have satisfactory, verifiable, rental history or mortgage history defined as, no prior evictions, late payments, disturbing the rights and comforts of other residents, negligent housekeeping including unsanitary pest and clutter issues which could create a hazardous living environment- per OSHA's standards (1910.22, 1910.34-.37, 1910.141), NSF check history, unauthorized occupants, property damage, or failure to adhere to the policies and regulations of the community or management company. At least 1-year satisfactory rental/mortgage history is required (not applicable to first-time renters).

\*Rental History must reflect a prompt payment record (i.e., apartment community or Mortgage Company) A prompt payment record is defined as no more than three (3) late payments within a one (1) year period. Any unpaid sums will result in denial of the application.

\*Applicants will be disqualified for a history of damages and/or lease violations. Any damages and/or lease violations that are directly related to protections under the Violence Against Women Act (VAWA) will not result in a denial of the application.

\*Applicants who have negative rental history at any community owned and managed by DMA Properties will be denied. Negative Rental History is defined as those who have been evicted, left/skipped without notice, asked to move by management, owed money for rent and/or damages or non-renewed.

\*A household will be disqualified if any household member(s) has been evicted in the last three (3) years from a federally assisted housing for drugrelated criminal activity. The owner **may**, but is not required to consider two (2) exceptions to this provision:

- (1) The evicted household member has successfully completed an approved, supervised drug rehabilitation program; or
- (2) The circumstances leading to the eviction no longer exist (i.e., the household member no longer resides with the applicant household.

### Credit History:

A complete credit/criminal check will be conducted for each adult applicant who is 18 and over. Anyone with a bankruptcy or repossession may be required to post an additional deposit (noted above and is double the traditional security deposit) in order to be approved. No applicant who has a long-term outstanding balance at another apartment community (more than 30 days) will be approved. <u>All outstanding balances to other apartment</u> communities or utility companies must be settled prior to receiving application approval.

| 1. Bankruptcy        | Decline if less than 3 years old.                                 |
|----------------------|---|
| 2. Court Judgment    | Decline if less than <u>3 years old</u> .                         |
| 3. Tax Lien          | Decline if over <u>\$5,000</u> and less than <u>3 years old</u> . |
| 4. Foreclosure       | Decline if over \$100,000 and less than 1 year old.               |
| 5. Repossession      | Decline if over <u>\$3,000</u> and less than <u>3 years old</u> . |
| 6. Collections       | Decline if the number of collections is over 3.                   |
|                      | Decline if over <u>\$1,500</u> and less than <u>1 year old</u> .  |
| 7. Past Due Accounts | Decline if over 40% or more of total accounts.                    |
|                      | are past due excluding medical accounts.                          |

#### Criminal History:

A criminal history will be completed on each applicant & occupant aged 18 or older, including live-in aides. Applicants who have been <u>convicted of any</u> type of <u>felony offense</u> or <u>any level offense</u> involving the <u>following</u>: <u>sex crime</u>; <u>assault</u>; <u>weapons</u>; <u>arson</u>; <u>theft</u>; <u>drug manufacture & or distribution</u> that was resolved by conviction will not be accepted. Any active status on probation or parole involving the above offenses will be denied. For offenses other than felonies, offenses with conviction dates older than 10 years will not be grounds for rejection, except for <u>any level of sex crime</u>. There is no statute of limitations on look-back period for sex crimes. Repeated disturbances related to circumstances protected under VAWA are not considered. Appeals for denials based on criminal are accepted and will be reviewed based on the severity of the crime, the length of time since the crime occurred, and repeat offense records on a case-by-case basis.

- Applicant(s) must not have a criminal history that reflects any prior felony convictions or deferred adjudication for felony offenses within the last ten (10) years.
- Any applicant with more than 2 felony convictions will be denied regardless of time frame.
- Applicants must not have a criminal history that reflects misdemeanor convictions or deferred adjudication involving violent crimes against persons, crimes against property, or for drug related or prostitution related offenses within the last seven (7) years.
- Applicants must not be subject to a lifetime registration requirement pursuant to Chapter 62 of the Texas Code of Criminal Procedure or any other state's sex offender registration program.
- Applicants or any household member must not have any member currently engaged in illegal use of drugs or for which the owner has reasonable cause to believe that a member's illegal use or pattern of illegal use of a drug may interfere with the health, safety, and right to peaceful enjoyment of the property by other residents.
- There should be no reasonable cause to believe that an Applicant or any household member's behavior, from abuse or pattern of abuse of alcohol, may interfere with the health, safety, and right to peaceful enjoyment by other residents.

The following criminal convictions will be permanently denied/excluded:

- Capital Murder or Murder/Manslaughter
- \* Rape, Sexual Assault or Crimes of a Sexual Nature
- ✤ Kidnapping
- ✤ Arson
- Felony Manufacture of Methamphetamines

\*\* Note: This requirement does not constitute a guarantee or representation that resident or occupants residing at this apartment community have not been convicted of above-mentioned criminal activity or are not subject to deferred adjudication for above mentioned criminal activity.

#### Violence Against Women Act:

In accordance with the Violence Against Women Reauthorization Act of 2013 (VAWA), an applicant will not be denied admission on the basis that the applicant has been a victim of domestic violence, dating violence, domestic assault, or stalking. The owner will support and assist victims of domestic violence, dating violence, sexual assault, or stalking and protect victims, as well as members of their family or affiliated individuals, from being denied housing as a consequence of domestic violence, dating violence, sexual assault, or stalking. This includes termination of the lease for emergency transfer or bifurcation of the lease to protect the individual protected by VAWA. For reasonable accommodation requests, please submit to the property manager and they will be reviewed and responded to within 7 business days. HUD forms 5380 and 5382 are displayed in the leasing office but are also made available to ALL at application, renewal and recertification, denial and appeal, or termination of lease and non-renewal. Additionally, they will be provided upon request or in any situation where VAWA rights are exercised.

### Pet Requirements:

## SEE COMMUNITY ATTACHMENT 2

Service animals performing specific jobs or medical services must provide service documentation. All Service, Assistance, or Support animals must come with a physician's recommendation when the specific reason for accommodation is not visible. Specific animal, breed, number, weight restrictions, pet rules, and pet

deposits will not apply to households having qualified service/assistance animal(s). All animal owners must provide vet vaccine records and vet contact information at time of initial occupancy.

Terminations of Lease or Non-Renewals, Denials & Appeals:

Specific reasons for denial or issuances of non-renewal and termination notices will be provided in writing and delivered in the method selected on the notice. For reasons of denial of a new household for occupancy refer to **Rental History**, **Credit History**, and **Criminal History** section above. Additionally, a household may be denied if their income exceeds the program limit for an income restricted unit. **Reasons for non-renewal or termination of lease include breach of lease/ material noncompliance; nonpayment of rent including past due amount; and holding over**. Evictions or termination of tenancy for other than good cause are prohibited. A log of all denied applicants will be maintained and will include all required information. Under the HTC, MFDL and 811 Programs, all termination notices provide a **30-day** advance-notice. Notification for denial of an application will be provided in writing by email, U.S. mail, or handed to applicant within 7 business days after submission. Appeal reviews may be requested to DMA Properties, LLC at 512-328-3232. The appeal decision will be made within 7 business days and the applicant notified accordingly in the same manner. This also applies to Priority VAWA requests or Reasonable Accommodation requests relating to a disability. For HOME/ MFDL and 811 participating communities the applicant has a 14-day period to contest the reason for the denial and comply with any of the other requirements of the HUD Handbook 4350.3 4-9. Denial of 811 applicants will be communicated within 3 days to the Department and a copy of the denial will be provided. *For the quickest resolution to any background screening report issue, LeasingDesk RealPage screening may be contacted: 866-934-1124.* 

I/we acknowledge that I/we have read and understood the Written Policies and Procedures and Community Attachments as of the date this document is signed.

Applicant Signature

Co-Applicant Signature

Date

Date



NO CASH ACCEPTED FOR ANY TRANSACTION.

# **Attachment 1- Travis Flats**

## **Income and Rent**

Travis County Maximum Income and Rent Limits Effective Date: 05/15/2023 TDHCA Approved PHA-HACA Utility Allowances Effective Date: 12/01/2023

| Income |           |                             |           | -          |           |           |           |           |
|--------|-----------|-----------------------------|-----------|------------|-----------|-----------|-----------|-----------|
|        |           | Number of Household Members |           |            |           |           |           |           |
| AMFI % | 1         | 2                           | 3         | 4          | 5         | 6         | 7         | 8         |
| 30     | \$ 24,540 | \$ 28,050                   | \$ 31,560 | \$ 35,040  | \$ 37,860 | \$ 40,650 | \$ 43,470 | \$ 46,260 |
| 50     | \$ 40,900 | \$ 46,750                   | \$ 52,600 | \$ 58,400  | \$ 63,100 | \$ 67,750 | \$ 72,450 | \$ 77,100 |
| 60     | \$ 49,080 | \$ 56,100                   | \$ 63,120 | \$ 70,080  | \$ 75,720 | \$ 81,300 | \$ 86,940 | \$ 92,520 |
| 140    | \$119,840 | \$136,920                   | \$154,140 | \$ 171,220 | \$184,940 | \$198,660 | \$212,380 | \$225,960 |

## Rent

| Kent                    |     |                |    |            |                |           |    |        |              |        |    |       |
|-------------------------|-----|----------------|----|------------|----------------|-----------|----|--------|--------------|--------|----|-------|
|                         |     | Tax Credit 30% |    |            | Tax Credit 50% |           |    |        |              |        |    |       |
| Number of Bedrooms      | Stu | udio (7)       |    | 1 (6)      | Stu            | udio (12) |    | 1 (25) | 2            | 2 (11) |    | 3 (1) |
| Maximum Rent:           | \$  | 613            | \$ | 657        | \$             | 1,022     | \$ | 1,095  | \$           | 1,315  | \$ | 1,518 |
| Utility Allowance       | \$  | 56             | \$ | 64         | \$             | 56        | \$ | 64     | \$           | 84     | \$ | 101   |
| <b>Allowable Tenant</b> | \$  | 557            | \$ | 593        | ¢              | 966       | ¢  | 1,031  | ¢            | 1.231  | ¢  | 1.417 |
| Paid Rent               | φ   | 557            | φ  | 595        | φ              | 900       | 9  | 1,031  | <del>Р</del> | 1,231  | 9  | 1,417 |
| Market Rent             |     | 1 (9)          |    | (9) 2 (10) |                | 3 (5)     |    |        |              |        |    |       |
|                         | \$  | 1,450          | \$ | 1,900      | \$             | 2,100     |    |        |              |        |    |       |

|                               |     | Tax Credit 60% |    |        |    |        |    |       |
|-------------------------------|-----|----------------|----|--------|----|--------|----|-------|
| Number of Bedrooms            | Stu | udio (5)       | 1  | l (40) | 2  | 2 (13) |    | 3 (2) |
| Maximum Rent:                 | \$  | 1,227          | \$ | 1,314  | \$ | 1,578  | \$ | 1,822 |
| Utility Allowance             | \$  | 56             | \$ | 64     | \$ | 84     | \$ | 101   |
| Allowable Tenant<br>Paid Rent | \$  | 1,171          | \$ | 1,250  | \$ | 1,494  | \$ | 1,721 |

**ATTACHMENT 2** 



## RENTAL QUALIFICATIONS (Effective 09/01/2021)

Age Preference: None

**Maximum Occupancy:** 

Apartment Size Studio < 600 sq. ft. Studio > 600 sq. ft One Bedroom Two Bedroom Three Bedroom Maximum Number of Occupants Two Persons Two Persons + one additional person Two Persons + one additional person Four Persons + one additional person Six Persons + one additional person

Children that join the household after the start of a lease term will not cause a household to be in violation of the lease

## **Security Deposit:**

Security/ Additional Deposits are as follows: **Studio** \$200.00 **1 Bedroom** \$400.00 **2 Bedroom** \$600.00 **3 Bedroom** \$800.00

## **Application Fee:**

Application fees are as follows: Single applicant \$20.00

Each additional applicant (18 and over) \$15.00

## Pet Requirements:

Pets no greater than 25 lbs. are allowed on the premises and there is a 2-pet maximum requirement. Their TOTAL max weight must be no greater than 25lbs. There is a one-time fully refundable pet deposit of \$500.

**8609 Elections for the purpose of Transfers and Recertifications:** Each building its own grouping- 100% full recertifications (until 8609 elections)

**Program Participation:** HTC

Additional Special Preferences: Travis Flats is a NON-SMOKING Community.

Applicant Signature

Date

Applicant Signature

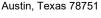
Date

NO CASH ACCEPTED FOR ANY TRANSACTION. THE OWNER DOES NOT DISCRIMINATE AGAINST PERSONS WITH DISABILITIES



 $\checkmark$ 

5310 Hellen Street



(512) 220-2638



## PRIVACY POLICY FOR PERSONAL INFORMATION OF RENTAL APPLICANTS AND RESIDENTS

We are dedicated to protecting the privacy of your personal information, including your social security number and other identifying or sensitive personal information. Our policy and procedures are designed to help ensure that your information is kept secure, and we work to follow all federal and state laws regarding the protection of your personal information. While no one can guarantee against identity theft or the misuse of personal information, protecting the information you provide us is a high priority to our company and staff. If you ever have concerns about this issue, please feel free to share them with us.

**How personal information is collected.** You will be asked to furnish some of your personal information when you apply to rent from us. This information will be on the rental application forms or other documents that you provide to us or to an apartment locator service, either on paper or electronically.

**How and when information is used.** We used this information only for our business purposes involved in leasing a dwelling to you. Examples of these uses include, but are not limited to, verifying statements made on your rental application (such as your rental, credit and employment history), reviewing your lease for renewal and enforcing your lease obligations (such as to obtain payment for money you may owe us in the future).

How the information is protected and who has access. We allow only authorized persons to have access to your personal information, and we keep documents and electronic records containing this information in secure areas and systems.

**How the information is disposed of.** After we no longer need or are required to keep your personal information, we will store or destroy it in a manner designed to prevent unauthorized persons from accessing it. Our disposal methods will include shredding, destruction or obliteration of paper documents and destruction of electronic files.

Thanks,

DMA Properties, LLC

Applicant signature

Date

Manager signature



## DMA PROPERTIES

4101 Parkstone Heights Drive, Suite 310 | Austin, TX 78746 P: 512.328.3232 | F: 512.328.4584 www.dmacompanies.com

| APPLICATION APPROVAL ADDENDUM |  |  |  |  |
|-------------------------------|--|--|--|--|
|                               |  |  |  |  |
| Applicant Name:               |  |  |  |  |
| Apartment Number:             |  |  |  |  |
| Date of Application:          |  |  |  |  |

In consideration of (1) the extra time it takes to verify eligibility of Affordable Housing residents, and (2) management's taking the rental dwelling off the market during the verification process, management and applicant agree that the 7-day statutory rejection period is waived. Instead, applicant's application will be automatically rejected at the earlier of (1) the 60<sup>th</sup> ' day after date of application, or (2) the 7<sup>th</sup> day after management receives written replies from all employers, lenders, financial institutions, former spouses paying child support, educational institutions, government agencies, and entities to who inquires are required to be made by law to qualify resident.

Applicant/Resident Signatures:

Owner's Representative Signature:

Title:

Date: \_\_\_\_\_



## TENANT RELEASE AND CONSENT FORM

| <b>Community Name:</b> |  |
|------------------------|--|
| Household Name:        |  |

I/We the undersigned hereby authorize the person(s) or company(s) listed above to release information regarding credit, criminal, employment, income and/or assets for purposes of verifying information on my/our application for participation in the applicable Affordable Housing program. I/we authorize release of information without liability to the Community listed above.

## **INFORMATION COVERED**

I/We understand that previous or current information regarding me/us may be needed. Verifications and inquiries that may be requested include, but are not limited to: personal identity, student status, employment, income, assets and medical or child care allowances. I/We understand that this authorization cannot be used to obtain information about me/us that is not pertinent to my eligibility for and continued participated in an affordable housing program.

## **GROUPS OR INDIVIDUALS THAT MAY BE ASKED**

The groups or individuals that may be asked to release the above information include, but are not limited to:

| Past / Present Employers<br>Support / Alimony Providers<br>Educational Institutions<br>Financial Institutions<br>Public Housing Agencies | Welfare Agencies<br>State Unemployment Agencies<br>Social Security Administration<br>Utility Providers<br>Appraisal Districts | Veteran Administrations<br>Retirement Systems / Agencies<br>Medical / Child Care Providers<br>Current / Previous Landlords |
|--|---|--|
|--|---|--|

I/We agree that a photocopy of this authorization may be used for purposes stated above. The original of this authorization is on file and **will stay in effect for a year and one month** from the date signed. I/We understand that I/we have a right to review this file and correct any information that is incorrect.

| Applicant / Resident Printed Name | Signature | Date |
|-----------------------------------|-----------|------|
| Applicant / Resident Printed Name | Signature | Date |
| Applicant / Resident Printed Name | Signature | Date |
| Applicant / Resident Printed Name | Signature | Date |

# **Certification Questionnaire**

Please complete the following information for your household. For all items marked yes, please attach supporting documentation.

## A. Household information

1. List all members of the household.

| Name (first and last name) | Relationship | Date of birth | Social security number |
|----------------------------|--------------|---------------|------------------------|
|                            |              |               |                        |
|                            |              |               |                        |
|                            |              |               |                        |
|                            |              |               |                        |
|                            |              |               |                        |
|                            |              |               |                        |
|                            |              |               |                        |

| 2. Additional household information   | Yes | No |
|---|-----|----|
| Are any household members temporarily absent?   |     |    |
| If yes, list the names:   |     |    |
| Are any household members permanently absent?   |     |    |
| If yes, list the names:   |     |    |
| Are there any Foster Children or Foster Adults who are part of the household?         |     |    |
| If yes, list the names:   |     |    |
| Are there any Live-In Care attendants who are part of the household?                  |     |    |
| If yes, list the names:   |     |    |
| Are any members of your household a student (full or part-time)?                      |     |    |
| If yes, list the names:   |     |    |
| Has the employment status of any household member(s) changed?                         |     |    |
| If yes, list the member name(s) and the type of change (include the employer's name): |     |    |
|   |     |    |
|   |     |    |

**B. Income and Assets** Enter the amount received or the asset value for all questions that you answer Yes.

| 1. Do you receive or expect to receive:                                  | Yes | No | Amount |
|--|-----|----|--------|
| Wages, salaries (includes overtime, tips, bonuses, and self-employment)? |     |    |        |
| Does any member work for someone who pays them cash?                     |     |    |        |
| Regular pay as a member of the armed forces?                             |     |    |        |
| Welfare or disability benefits?  |     |    |        |
| Child support?   |     |    |        |
| Alimony?   |     |    |        |
| Social Security payments? (prior to deductions)                          |     |    |        |
| Pensions (Railroad, etc.)?   |     |    |        |
| Retirement benefits  |     |    |        |
| Veteran's Administration benefits?                                       |     |    |        |
| Death benefits?  |     |    |        |
| Unemployment benefits or severance pay?                                  |     |    |        |
| Workman's compensation?  |     |    |        |
| Annuities or life insurance dividends?                                   |     |    |        |
| Insurance policies?  |     |    |        |
| Disability or death benefits?  |     |    |        |
| Retirement funds?  |     |    |        |

| Regular cash contributions or gifts from individuals not living in the unit or organizations  |           |         |        |
|---|-----------|---------|--------|
| such as churches (includes rent, utilities, groceries, etc)?  |           |         |        |
| 2. Have you received or expect to receive any lump sum payments such as:  | Yes       | No      | Amount |
| Inheritances?   |           |         |        |
| Lottery winnings?   |           |         |        |
| Insurance settlements for health, accident, Workers Compensation, etc?  |           |         |        |
| Capital gains?  |           |         |        |
| Social Security benefits, unemployment compensation, etc.?  |           |         |        |
| Other? (specify)  |           |         |        |
| 3. Do you have money in:  | Yes       | No      | Value  |
| Checking accounts? (If yes, enter the balance)  |           |         | Value  |
| Savings accounts?   |           |         |        |
| Money market funds?   |           |         |        |
| Certificates of deposit?  |           |         |        |
| Stocks?   |           |         |        |
| Bonds?  |           |         |        |
|   |           |         |        |
| Annuities?<br>Securities?   |           |         |        |
|   |           |         |        |
| Trusts?   |           |         |        |
| If yes, is the trust(s) irrevocable?  |           |         |        |
| IRA or Keogh accounts?  |           |         |        |
| Other retirement accounts?  |           |         |        |
| Safety deposit box, at home, etc?   |           |         |        |
| Do you have any coin collections, antique cars, stamps, jewelry or gems, or any other items held as an investment? (this does not include wedding rings and other personal                  |           |         |        |
| jewelry)<br>Do you own a home or other real estate?   |           |         |        |
| If yes, are you in the process of selling it?   |           |         |        |
| Do you receive rental income from a home or other real estate?  |           |         |        |
|   |           |         |        |
| Have you disposed of any assets for less than Fair Market Value in the past two years?<br>If yes, list the asset(s) you disposed of, the date of disposition, the fair market value and the | amount re | ceived. |        |
|   |           |         |        |
|   |           |         |        |
| Are any of the assets listed above held jointly with another person?  |           |         |        |
| If yes, list the assets:  |           |         |        |
|   |           |         |        |
|   |           |         |        |

I/We certify that I/we have been asked the above statements and they are true and complete to the best of my/our knowledge. I/We understand that it is my/our responsibility to report to management changes in income, assets, expenses and/or family composition whenever they occur. Submittal of false statements is punishable under Federal law.

Head of household

1. Do you receive or expect to receive:

Co-head of household

Date

Date

Yes

No

Amount



## DMA PROPERTIES

4101 Parkstone Heights Drive, Suite 310 | Austin, TX 78746 P: 512.328.3232 | F: 512.328.4584 www.dmacompanies.com

## **STUDENT AFFIDAVIT**

| If I have attended school in this calendar year, | STOP | A student | verification | must be |
|--|------|-----------|--------------|---------|
| <u>performed instead</u> .                       |      |           |              |         |

This is to certify that I, \_\_\_\_\_

(Name of Applicant/Resident)

(Address of Applicant / Resident, City and State, Zip)

am not currently, nor do I plan to enroll in **full-time** OR **part-time** educational courses. *Full-time is defined as attending 5 months of this current calendar year, (January- December) and full-time student status is defined by the institution of higher learning.* 

This is also to certify that I, \_\_\_\_\_

(Name of Applicant/Resident)

HAVE NOT been enrolled in **full-time** OR **part-time** educational courses in 5 months of this current calendar year (*January – December*).

WARNING: Section 1001 of the title 18 of the U.S. Code makes it a criminal offense to make willful false statements or misrepresentation to any department or agency of the United States as to matters within its jurisdiction.

Signature (Applicant/Resident)



## **CHILD SUPPORT CERTIFICATION**

**INSTRUCTIONS:** This form must be completed separately for each possible order

Applicant / Tenant Name:

Relationship to minor household member(s):  $\Box$  Custodial Parent  $\Box$  Appointed Guardian

Name(s) of minor child(ren):

**NOTE:** If an appointed guardian, it is mandatory that either the court order of appointed guardianship OR notarized Guardianship Affidavit from the custodial parent be provided

Please select from the following:

 $\Box$  There **is** a court order or state agency order for financial support from the non-custodial parent

|                 | Amount | Frequency |
|-----------------|--------|-----------|
| Child Support   |        |           |
| Medical Support |        |           |
| Arrears         |        |           |

**NOTE:** if a 3<sup>rd</sup> party Child Support Verification is obtained and does not support the information listed above, additional documentation will be requested, such as but not limited to, the applicable court order / state agency order divorce decree etc.

There is **not** a court order or state agency order *however*, I receive the following support from the non-custodial parent

|                         | Amount | Frequency |
|-------------------------|--------|-----------|
| Voluntary Child Support |        |           |
| Non-Monetary Gift(s)    |        |           |

There is **<u>not</u>** a court order <u>or</u> state agency order for financial support from the non-custodial parent nor am I receiving voluntary payments or non-monetary items as support for my child.

The likelihood of receiving financial support in the next 12 months are:

Applicant / Tenant Printed Name

Applicant Signature



## SPOUSAL SUPPORT AND MARITAL STATUS AFFIDAVIT

Based on preliminary certification, it has been established that a household member over the age of 18 is currently divorced or separated. We are required by program rules to verify all possible sources of income. To determine whether additional income or members should be included or verified, please complete the following.

## SEPARATION STATUS

I am currently separated from my spouse. If Yes, then a notarized separation certification must also be completed.

I have been court awarded, voluntarily receive or anticipate financial support in the next 12 months

| Amount | Frequency |
|--------|-----------|
|        |           |

I have not been court awarded, voluntarily receive or anticipate financial support in the next 12 months

## I further certify that I do not intend to reconcile with my spouse (Read & Initial both)

- If reconciliation occurs during my lease term, I understand that my spouse will not be permitted to occupy the unit with me in the Community for which I am applying unless at least 12 months have elapsed since the beginning of the initial lease term
- I further understand that if reconciliation occurs after the twelve-month timeframe, and my spouse wishes to reside with me, our entire household must re-qualify as a new household, and that failure to do so will constitute a material violation of the lease and I will be subject to immediate termination of my lease agreement

## **DIVORCED STATUS**

I am legally divorced from my spouse.

NOTE: Final Divorce Decree that was signed by a Judge must be provided.

I have been court awarded, voluntarily receive or anticipate financial support in the next 12 months

| Amount | Frequency |
|--------|-----------|
|        |           |

I have not been court awarded, voluntarily receive or anticipate financial support in the next 12 months

I understand that providing false information on this form may jeopardize my tenancy and is also punishable under applicable federal and/or state statutes.

Applicant / Tenant Printed Name

Signature

Date

State of: County of: \_\_\_\_\_

I, the undersigned Notary Public in and aforesaid County and State, do hereby certify that on this day, the foregoing instrument was produced and acknowledged before me in the aforesaid County and State.

Given under my hand and seal this date of:

Notary Public Signature My Commission expires:



#### www.dmacompanies.com

## **RESIDENTIAL HISTORY CERTIFICATION**

| Applicant/ Resident Name: |  |
|---------------------------|--|
| Apartment Number:         |  |

Please check the box that best demonstrates your residential history (and complete any blanks)

- [] In the last 2 years I have **rented** an apartment/ home and signed a rental agreement. (Additional form required \* Request to complete a Rental Verification Authorization Form)
- [] In the last 2 years I have been an owner of Real Estate: ex: homeowner/landowner.

(Additional form required \* Request to complete a Real Estate Certification)

- [ ] Home was sold. Date sold:
  - Please provide supporting documentation.
- [] Home is now a rental property.
  - Please provide supporting documentation.
- [] Other:
- Explain below:

[] I do not have any recent rental history/ have not owned property in the last 2 years. Explain below:

I/we understand that this verification is made as part of the qualification procedure to determine eligibility for residency at the above apartment community and that any misrepresentation herein will be considered a material breach of the lease agreement and subject me/us to immediate eviction. Under penalties of perjury, I/we certify the above representations to be true as of the date shown below.

| Applicant Signature: | Date: |  |
|----------------------|-------|--|
|                      |       |  |

Co-Applicant Signature: \_\_\_\_\_

Date:



| BANK AND GENERAL ASSET VERIFICATION FORM  |   |  |  |  |
|---|---|--|--|--|
| A I. THIS SECTION IS TO BE COMPLETED BY ADMINISTRATOR/OWNER/MGMT & EXECUTED BY APPLICANT/RESIDENT   |   |  |  |  |
| TO: (Name of Institution) Da  | ited:                                   |  |  |  |
| Institution Address: Ph   | one/Fax:                                |  |  |  |
| RE: (Applicant/Resident Name) So  | cial Security Number:                   |  |  |  |
| <b>RELEASE:</b> My signature here or on the attached "Release and Consent Form" authorizes the r on deposit.  | elease and/or verification of my assets |  |  |  |
| Applicant/Resident Printed Name Signature   | Date                                    |  |  |  |
| Information The individual named directly above is an applicant/resident of a Texas Department of Housing and Community Affairs Affordable Housing Program, which requires verification of income. We ask your cooperation in supplying this information to the below referenced Administrator/Owner/Management. The information provided will remain confidential and used only to determine the eligibility status and level of benefit available to the applicant/resident. Please return this completed form by mail or fax to: |   |  |  |  |
| Administrator/Owner/Management Name:  | TDHCA Number:                           |  |  |  |
| Address:  | Phone:                                  |  |  |  |
| Email Address: Fax:   |   |  |  |  |
| Your prompt response is crucial and greatly appreciated,<br>Administrator/Owner/Mgmt Authorized Rep. Printed Signature Date   |   |  |  |  |
|   |   |  |  |  |

### **II. THIS SECTION TO BE COMPLETED BY FINANCIAL INSTITUTION**

#### A. CHECKING ACCOUNT(s)

| Account Holder | Account Number | Average 6 Month Balance | Interest Rate, if any |
|----------------|----------------|-------------------------|-----------------------|
|                |                |                         |                       |
|                |                |                         |                       |
|                |                |                         |                       |
|                |                |                         |                       |
|                |                |                         |                       |

### B. SAVINGS ACCOUNT(s)

| Account Holder | Account Number | Present Balance | Annual Interest Rate | Withdrawal Penalty |
|----------------|----------------|-----------------|----------------------|--------------------|
|                |                |                 |                      |                    |
|                |                |                 |                      |                    |
|                |                |                 |                      |                    |
|                |                |                 |                      |                    |
|                |                |                 |                      |                    |

## C. CERTIFICATE OF DEPOSIT(s)

| Account Holder | Account Number | Present Balance | Annual Interest Rate | Withdrawal Penalty |
|----------------|----------------|-----------------|----------------------|--------------------|
|                |                |                 |                      |                    |
|                |                |                 |                      |                    |
|                |                |                 |                      |                    |
|                |                |                 |                      |                    |
|                |                |                 |                      |                    |

#### D. 401K PLAN / IRA / RETIREMENT ACCOUNT(s)

| Account Holder | Account Number | Present Balance | Annual Interest Rate | Withdrawal Penalty |
|----------------|----------------|-----------------|----------------------|--------------------|
|                |                |                 |                      |                    |
|                |                |                 |                      |                    |
|                |                |                 |                      |                    |
|                |                |                 |                      |                    |
|                |                |                 |                      |                    |

| Does account holder have access to an | y of the above-identified Retirement Account | s) prior to termination or retirement? |
|---------------------------------------|--|--|
| bocs account notaci nave access to a  | y of the above facilities hetheric Account   | s, prior to termination of retirement  |

#### E. MUTUAL FUND / STOCK(s)

| Account Holder | Account Number | Present Balance | Annual Interest Rate/<br>Annual Income** | Withdrawal Penalty |
|----------------|----------------|-----------------|--|--------------------|
|                |                |                 |  |                    |
|                |                |                 |  |                    |
|                |                |                 |  |                    |
|                |                |                 |  |                    |

\*\* Please answer this question based on the income the asset is currently generating

| F. TRUST   |  |  |  |  |  |  |
|--|--|--|--|--|--|--|
| Type of Trust: (Check one)     Revocable     Irrevocable                       |  |  |  |  |  |  |
| Account holder is the: (Check one) 🗌 Beneficiary or 🗌 Grantor of the Trust     |  |  |  |  |  |  |
| Value of administered Trust Fund: \$   |  |  |  |  |  |  |
| Anticipated amount of income to be earned by Trust over the next 12 months: \$ |  |  |  |  |  |  |

#### **G. LIFE INSURANCE POLICY**

| Type of Policy: (Check one)  | Term Life Insurance | Universal or Whole Life Insurance |  |  |  |  |  |
|--|---------------------|-----------------------------------|--|--|--|--|--|
| Current cash value of the Life Insurance Policy: \$  |                     |                                   |  |  |  |  |  |
| Income or interest the Policy will generate over next 12 months (based on current circumstances): \$ |                     |                                   |  |  |  |  |  |

#### H. OTHER: Type of Account

| Account Holder | Account Number | Present Balance | Annual Interest<br>Rate/Income | Withdrawal Penalty |
|----------------|----------------|-----------------|--------------------------------|--------------------|
|                |                |                 |                                |                    |
|                |                |                 |                                |                    |

#### I. AUTHORIZED REPRESENTATIVE CERTIFICATION

I certify that the above information is true and correct,

| Signature of Financial Institution Representative | Representative's Tit | le    | Date  |  |  |  |
|---|----------------------|-------|-------|--|--|--|
| Representative's Printed Name                     | Phone #              | Fax # | Email |  |  |  |
| Financial Institution Name and Address            |                      |       |       |  |  |  |

PENALTIES FOR MISUSING THIS CONTENT: Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7), and (8). Violations of these provisions are cited as violations of 42 USC 408 (a), (6), (7), and (8).



4101 Parkstone Heights Drive, Suite 310 | Austin, TX 78746 P: 512.328.3232 | F: 512.328.4584

www.dmacompanies.com

## **UNDER \$50,000 ASSET CERTIFICATION**

For households whose <u>combined</u> net assets do not exceed \$50,000. (Complete only <u>one</u> form per household; include assets of children.)

| Head of Household Name: | Unit No.: |
|-------------------------|-----------|
|                         |           |

Development Name and Address: \_

### Complete all that apply for 1 through 4:

1. My/our assets include (enter n/a in (A) if you do not own the respective asset):

| Source                                     | (A)<br>Cash<br>Value | (B)<br>Int.<br>Rate | (A <sup>*</sup> B)<br>Annual<br>Income | Source   | (A)<br>Cash<br>Value | (B)<br>Int.<br>Rat | (A*B)<br>Annual<br>Income |  |
|--|----------------------|---------------------|--|--|----------------------|--------------------|---------------------------|--|
| Savings Account(s)                         | \$                   | %                   | \$                                     | Checking Account(s)                            | \$                   | %                  | \$                        |  |
| Cash on Hand                               | \$                   | N/A                 | N/A                                    | Money Market Funds                             | \$                   | %                  | \$                        |  |
| Certificates of Deposit                    | \$                   | %                   | \$                                     | Bonds  | \$                   | %                  | \$                        |  |
| Pre-paid Debit Card                        | \$                   | %                   | \$                                     | Trust Funds                                    | \$                   | %                  | \$                        |  |
| Stocks                                     | \$                   | %                   | \$                                     | Land Contracts                                 | \$                   | %                  | \$                        |  |
| Equity in Real Estate                      | \$                   | <u>    % </u>       | \$                                     | Capital Investments                            | \$                   | %                  | \$                        |  |
| Lump Sum Receipts                          | \$                   | <u>%</u>            | \$                                     |  | \$                   | %                  | \$                        |  |
| Bitcoin/ Cryptocurrency                    | \$                   | %                   | \$                                     | Peer to Peer (CashApp,<br>Venmo, Paypal, etc.) | \$                   | %                  | \$                        |  |
| Life Insurance (Excluding Term)            | \$                   | %                   | \$                                     | GoFundMe/Crowdsourcing                         | \$                   | %                  | \$                        |  |
| Personal Property Held as an<br>Investment | \$                   | <u>    % </u>       | \$                                     |  |                      |                    |                           |  |
| Other (list):                              | \$                   | %                   | \$                                     | Explanation                                    |                      |                    |                           |  |
|  | \$                   | %                   | \$                                     | Explanation                                    |                      |                    |                           |  |
|  | \$                   | %                   | \$                                     | Explanation                                    |                      |                    |                           |  |

PLEASE NOTE: Certain funds (e.g., Trust) may or may not be (fully) accessible to you. Include only those amounts which are accessible to you.

#### (Check either box 2 or box 3 below, not both)

- 3. I/we have not sold or given away assets (including cash, real estate, etc.) for less than fair market value during the past two (2) years.
- 4. 📮 I/we do not have any assets at this time (do not check this box if you have entered any numbers in section 1, above).

# The net family assets (as defined in 24 CFR 813.102) above do not exceed \$50,000, and the annual income from the net family assets is \$\_\_\_\_\_\_(enter the total of all (*A\*B*) Annual Income in section 1 above). This amount is included in total gross annual income.

| Signature of Applicant/Tenant | Date | Signature of Applicant/Tenant | Date |
|-------------------------------|------|-------------------------------|------|
| Signature of Applicant/Tenant | Date | Signature of Applicant/Tenant | Date |

PENALTIES FOR MISUSING THIS CONTENT: Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7), and (8). Violations of these provisions are cited as violations of 42 USC 408 (a), (b), (7), and (8).



## DMA PROPERTIES

4101 Parkstone Heights Drive, Suite 310 | Austin, TX 78746 P: 512.328.3232 | F: 512.328.4584 www.dmacompanies.com

## SPECIAL PROVISIONS

| Applicant/Resident Name: |  |
|--------------------------|--|
| Apartment Number:        |  |

| Is a member of the household a Veteran? | Y |  | Ν |
|---|---|--|---|
|---|---|--|---|

Important Information for Former Military Services Members. Women and men who served in any branch of the United States Armed Forces, including Army, Navy, Marines, Cost Guard, Reserves or National Guard, may be eligible for additional benefits and services. For more information please visit with the Texas Veterans Portal at <u>https://veterans.portal.texas.gov/</u>.

## Annual Certification / Occupancy Based on Eligibility

Resident agrees that 120 days prior to the Expiration, Resident will submit to Landlord all documentation required by Landlord necessary to ensure that Resident remains a Qualified Household. In the event that Resident fails to deliver such information or Landlord determines (whether in connection with a renewal or otherwise) that Resident is no longer a Qualified Household under the program, Resident agrees to vacate premises upon the earlier of the Expiration or upon 30-days written notice from Landlord of non-qualifying status.

## Program Eligibility / Full-Time Students / Changes in Student Status

Resident acknowledges that the Apartment Community listed above is operated pursuant to the rules and regulations of the Affordable Housing Program (the "Program'). The program provides for specific qualification restrictions with respect to occupancy of Program units by full-time students. Resident acknowledges that qualification to remain as a resident is at all times dependent upon the household meeting all student status requirements. Should Resident fail to meet all student status requirements, Resident will be deemed an unqualified resident and will be subject to immediate eviction. Resident agrees to notify Landlord immediately of any change in student status by any member of the household.

## **Misrepresentation / Falsification**

Household collectively acknowledges that any misrepresentation or falsification of this certification by any individual occupant will be considered a material breach of the lease agreement. If at any time the household becomes ineligible for occupancy under the Affordable Housing Program guidelines, the lease will be terminated prior to the end of the lease term, by giving a 30-day written notice to vacate and stating the reason for the lease termination.

| Each Occu                                    | pant of | f the h | ousehol | ld has | <u>provided</u> | true and | l correct | list d | of all | people | who | reside | within | the e | <u>apartmer</u> | ıt, |
|--|---------|---------|---------|--------|-----------------|----------|-----------|--------|--------|--------|-----|--------|--------|-------|-----------------|-----|
| their student status and anticipated income. |         |         |         |        |                 |          |           |        |        |        |     |        |        |       |                 |     |

**Resident Signatures:** 

**Owner's Representative Signature** 



www.dmacompanies.com

## **SPECIAL NEEDS CERTIFICATION**

| Applicant/ Resident Name: |  |
|---------------------------|--|
|                           |  |
| Apartment Number:         |  |

We have a priority to lease apartment homes to "Persons with Special Needs" in accordance with our Affordable Housing Program.

A "Persons with Special Needs" is defined as having a physical or mental impairment that substantially limits one or more major life activities (i.e., self-care, performing manual tasks, walking, seeing & hearing, speaking, breathing, learning, or working). A "Persons with Special Needs" includes the following:

Households where one individual is recovering from alcohol and/or drug addictions • Colonia residents • Persons with Disabilities • Persons protected by the Violence Against Women Act Protections (domestic violence, dating violence, sexual assault, and stalking) • Persons with HIV/AIDS • Homeless persons • Veterans • Wounded warriors (as defined by the Caring for Wounded Warriors Act of 2008) • Farmworkers.

# You are not being asked to disclose any details or specifics regarding the type or nature of the special need, only to disclose that you, or someone in your household, meets one of the categories above.

Based on the above, do you or anyone in your household have a "Special Need"?

## []<u>YES</u> []<u>NO</u>

I do not wish to furnish information regarding special needs (Initials)

My household [] <u>WILL</u> [] <u>WILL NOT</u> be needing accommodations from the list provided below: (if requesting accommodation or modification, please select the appropriate box(s) needed).

| 1. | Light / Horn Combo in     | bath                | [] |
|----|---------------------------|---------------------|----|
| 1. | Accessible Toilet in      | bath                | [] |
| 2. | Sink and Tub levers in    | bath                | [] |
| 3. | Lever Handles on          | bath doors          | [] |
| 4. | Tub Grab Bars in          | bath                | [] |
| 5. | Roll-in Shower in         | bath                | [] |
| 6. | Accessible Range / Oven ( | (controls in front) | [] |
| 7. | Rocker Switches for Light | S                   | [] |
| 8. | Wheelchair Ramp           |                     | [] |
| 9. | Other                     |                     | ĪĪ |

Under penalties of perjury, I/we certify that the information presented in this Certification is true and accurate to the best of my/our knowledge and belief. The undersigned further understands that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of the lease agreement.

## **Resident Signatures:**

## Owner's Representative Signature:

Date:

Warning: Title 18, Section 1001 of the U.S. Code makes it a criminal offense to make willful false statements or misrepresentations to any Department or Agency in the United States as to any matter within its jurisdiction.

## TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS



## A Tenant Rights and Resources Guide Acknowledgement of Receipt Form



DEPARTAMENTO DE VIVIENDA Y ASUNTOS COMUNITARIOS DE TEXAS Guía de derechos y recursos de los inquilinos Formulario de acuse de recibo

Property Name\* / Nombre de la propiedad\*: TDHCA File # / N.° de expediente de TDHCA: Household Name / Nombre del grupo familiar:

Unit Number / Número de unidad

Signature / Firma

\* As listed in TDHCA's Compliance Monitoring Tracking System ("CMTS"). / Según se detalla en el Sistema de Seguimiento de Control de Cumplimiento del TDHCA ("CMTS", por sus siglas en inglés).

I/we acknowledge that I/we have received the *Resident's Guide* as of the date this document is signed below. / Acuso/acusamos recibo de la *Guía del Residente* a la fecha de firma de este documento.

 Signature / Firma
 Date / Fecha

 Signature / Firma
 Date / Fecha

 Signature / Firma
 Date / Fecha

Date / Fecha



# DMA PROPERTIES

4101 Parkstone Heights Drive, Suite 310 | Austin, TX 78746 P: 512.328.3232 | F: 512.328.4584 www.dmacompanies.com

## ACKNOWLEDGEMENT OF RECEIPT OF HUD 5380 & 5382

I/We, by signature hereunder, accept and understand the Notice of Occupancy Right under the Violence Against Women Act and the supplemental Certification of Domestic Violence, Dating Violence, Sexual Assault, or Stalking. These documents have been provided during time application, when an application was approved or denied, and when a lease termination or non-renewal has been initiated. In addition, as required, some developments also provide these documents upon annual recertification.

Resident

Date

Resident



# **Rental Application for Residents and Occupants**

Each co-resident and each occupant over 18 must submit a separate Application.

| ABOUT YOU  |                                     |
|--|-------------------------------------|
| Full name (exactly as it appears on driver license or govt. ID ca  | ard)                                |
| Former name (if applicable)  |                                     |
| Gender Birthdate   | Social Security #                   |
|  | State                               |
|  | State (if applicable)               |
|  | Cell phone                          |
| Work phone<br>Marital status 🗖 single 🗖 married U.S. citizen?  |                                     |
| Marital status I single I married       U.S. citizen?         I am applying for the apartment located at |                                     |
| Is there another co-applicant?  get yes  no  |                                     |
| Co-applicant name  | Email                               |
| Co-applicant name  |                                     |
| Co-applicant name  |                                     |
| Co-applicant name  | Email                               |
| OTHER OCCUPANTS  |                                     |
| Full name  | Relationship<br>_ Social Security # |
|  | Social security # State             |
|  | State (if applicable)               |
|  |                                     |
|  | Relationship<br>Social Security #   |
| Driver license #   |                                     |
|  | State (if applicable)               |
| Full name  |                                     |
|  | Social Security #                   |
| Driver license #   |                                     |
| Government ID #  | State (if applicable)               |
| Full name  |                                     |
| Birthdate  |                                     |
| Driver license #   | State                               |
| Government ID #  | State (if applicable)               |
| Full name  | Relationship                        |
| Birthdate  |                                     |
|  | State                               |
| Government ID #  | State (if applicable)               |
| Full name  | Relationship                        |
|  | Social Security #                   |
|  | State                               |
|  | State (if applicable)               |
| WHERE YOU LIVE   |                                     |
| Current home address (where you live now)  |                                     |
|  | State Zip                           |
|  | Monthly payment \$                  |
| Apartment name   |                                     |
| Name of owner or manager   |                                     |
| Phone Reason for leaving   |                                     |
| Fill out if you have been at your current address for less tha   | an five years.                      |
| Previous home address (most recent)  |                                     |
|  | State Zip                           |
|  | ToMonthly payment \$                |
| Apartment name   |                                     |
| Name of owner or manager   |                                     |
| Phone Reason for leaving   | 9                                   |
| YOUR WORK  |                                     |
| Current employer   |                                     |
| Address  |                                     |
|  | StateZip                            |
|  |                                     |
|  | employment                          |

| YOUR WORK, continued  |   |   |
|---|---|---|
| Gross monthly income \$   |   |   |
| Supervisor  |   | Phone   |
| Fill out if you have been with your current e   | mployer for less than five years.   |   |
| Previous employer (most recent)   |   |   |
| Address   |   |   |
| City  | State   | Zip   |
| Work phone  | Dates: From   | То  |
| Gross monthly income \$   | Position  |   |
| Supervisor  |   | Phone   |
|   | n na ben a la sa ancienta de la compañía de la comp   |   |
| ADDITIONAL INCOME   |   |   |
| (Income must be verified to be considered.)   |   |   |
|   |   | Gross monthly amount \$   |
| Туре  | Source  | Gross monthly amount \$   |
| CREDIT HISTORY  |   |   |
| If applicable, please explain any past credit p   | problem:  | n h n n   |
| ······································  |   |   |
|   |   |   |
|   |   |   |
| RENTAL AND CRIMINAL HISTORY   |   |   |
| Check only if applicable.   |   |   |
| Have you or any occupant listed in this Applica   | tion ever:  |   |
| been evicted or asked to move out?  |   |   |
| moved out of a dwelling before the end of t   | he lease term without the owner's consent?  |   |
| declared bankruptcy?  |   |   |
| been sued for rent?   |   |   |
| <ul> <li>been sued for property damage?</li> <li>been convicted or received probation for a second second</li></ul> | felony sey crime or any crime against perso   | ans or property?  |
|   | ,   |   |
| victed or received probation. We may need to  | gpe of each felony, sex crime, or any crime<br>discuss more facts before making a decision  | against persons or property for which you were con-<br>n. You represent the answer is "no" to any item not  |
| checked above   |   |   |
|   |   |   |
|   |   |   |
| HOW DID YOU FIND US?  | 99999999999999999999999999999999999999  | YANG MANDRONO YANG MANDRON MANDRONO MANDRONO MANDRONO MANDRONO MANDRONO MANDRONO MANDRONO MANDRONO MANDRONO MA  |
|   |   |   |
| Online search (website address)   |   |   |
| <ul> <li>Online search (website address)</li> <li>Referral from a person or locator? Name</li> </ul>  |   |   |
| <ul> <li>Online search (website address)</li> <li>Referral from a person or locator? Name</li> <li>Social media (please be specific)</li> </ul>   |   |   |
| <ul> <li>Online search (website address)</li> <li>Referral from a person or locator? Name</li> <li>Social media (please be specific)</li> </ul>   |   |   |
| <ul> <li>Online search (website address)</li></ul>  |   |   |
| <ul> <li>Online search (website address)</li></ul>  |   |   |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living v  |   |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living v  | vith you:<br>Relationship   |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living v  | vith you:<br>Relationship   |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living v  | vith you:<br>RelationshipZip  |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living v<br>StateState  | vith you:<br>Relationship<br>Zip  |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living v<br>State           | vith you:<br>RelationshipZip  |
| Online search (website address)  Referral from a person or locator? Name  Social media (please be specific)  Other  EMERGENCY CONTACT  Emergency contact  Name Address City Home Phone Vork Phone If you die or are seriously ill, missing, or incar  | ct person over 18 who will not be living v<br>State | vith you: Relationship Zip  |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living v<br>StateStateState<br>Cell PhoneCell Phone<br>cerated according to an affidavit of (check<br>n person(s) to enter your dwelling to remco<br>ox is checked, any of the above are author   | vith you:<br>RelationshipZip _  |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living v<br>StateStateState<br>Cell PhoneCell Phone<br>cerated according to an affidavit of (check<br>n person(s) to enter your dwelling to remco<br>ox is checked, any of the above are author   | vith you:<br>RelationshipZip _  |
| <ul> <li>Online search (website address)</li> <li>Referral from a person or locator? Name</li> <li>Social media (please be specific)</li> <li>Other</li> <li>Other</li> </ul> EMERGENCY CONTACT Emergency contact Name Address City Home Phone Work Phone Work Phone If you die or are seriously ill, missing, or incar or up your parent or child, we may allow such box, storerooms, and common areas. If no b you authorize us to call EMS or send for an allow  | ct person over 18 who will not be living v<br>StateStateState<br>Cell PhoneCell Phone<br>cerated according to an affidavit of (check<br>n person(s) to enter your dwelling to remco<br>ox is checked, any of the above are author   | vith you:<br>RelationshipZip _  |
| <ul> <li>Online search (website address)</li> <li>Referral from a person or locator? Name</li> <li>Social media (please be specific)</li> <li>Other</li> <li>Other</li> </ul> EMERGENCY CONTACT Emergency contact Name Address City Home Phone Work Phone Work Phone If you die or are seriously ill, missing, or incar or up your parent or child, we may allow such box, storerooms, and common areas. If no b you authorize us to call EMS or send for an area   | ct person over 18 who will not be living v<br>StateStateState<br>Cell PhoneCell Phone<br>cerated according to an affidavit of (check<br>n person(s) to enter your dwelling to remco<br>ox is checked, any of the above are author   | vith you:<br>RelationshipZip _  |
| <ul> <li>Online search (website address)</li> <li>Referral from a person or locator? Name</li> <li>Social media (please be specific)</li> <li>Other</li> <li>Other</li> </ul> EMERGENCY CONTACT Emergency contact Name Address City Home Phone Work Phone Work Phone If you die or are seriously ill, missing, or incar or up your parent or child, we may allow such box, storerooms, and common areas. If no b you authorize us to call EMS or send for an allow  | ct person over 18 who will not be living v<br>StateState<br>Cell Phone<br>Email Address<br>recrated according to an affidavit of (check<br>n person(s) to enter your dwelling to remco<br>ox is checked, any of the above are authoo<br>mbulance at your expense. We're not lega  | vith you:<br>RelationshipZip _ |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living v<br>StateStateStateState<br>Cell Phone<br>Email Address<br>ccerated according to an affidavit of (check<br>in person(s) to enter your dwelling to remo<br>ox is checked, any of the above are author<br>mbulance at your expense. We're not lega  | vith you:         Relationship        Zip  |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living vStateStateCell PhoneCell PhoneEmail Address ccerated according to an affidavit of (check n person(s) to enter your dwelling to remo ox is checked, any of the above are authou mbulance at your expense. We're not lega for any occupants (including cars, trucks,Nodel   | vith you:         Relationship        Zip   |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living vStateStateCell PhoneCell PhoneEmail Address ccerated according to an affidavit of (check n person(s) to enter your dwelling to remo ox is checked, any of the above are authou mbulance at your expense. We're not lega for any occupants (including cars, trucks,Nodel   | vith you:         Relationship        Zip  |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living vStateStateStateStateCell PhoneCell PhoneEmail AddressEmail AddressEmail AddressEncerated according to an affidavit of (check n person(s) to enter your dwelling to remo ox is checked, any of the above are author mbulance at your expense. We're not lega or any occupants (including cars, trucks,Model  | vith you:         Relationship        Zip   |
| <ul> <li>Online search (website address)</li></ul>  | ct person over 18 who will not be living vStateStateStateCell PhoneEmail AddressCerated according to an affidavit of (checken person(s) to enter your dwelling to remotox is checked, any of the above are author mbulance at your expense. We're not lega for any occupants (including cars, trucks,Model  | vith you:   Relationship  Zip  Zip  Zip  Zip  Zip   (a one or more)      the above person,  your spouse, over all contents, as well as your property in the mail-rized at our option. If you are seriously ill or injured, ally obligated to do so.     motorcycles, trailers, etc.)  Color  State  |
| Online search (website address)   | ct person over 18 who will not be living v  | with you:   Relationship  Zip  Zone or more  |
| □ Online search (website address)   □ Referral from a person or locator? Name   □ Social media (please be specific)   □ Other     EMERGENCY CONTACT   Emergency contact   Name  | ct person over 18 who will not be living vStateStateStateCell PhoneCell PhoneEmail AddressEmail AddressEmail AddressEmail AddressEncerated according to an affidavit of (check n person(s) to enter your dwelling to remco ox is checked, any of the above are author mbulance at your expense. We're not lega or any occupants (including cars, trucks,ModelModel  | vith you:   Relationship  Zip  Zolor   |
| □ Online search (website address)   □ Referral from a person or locator? Name   □ Social media (please be specific)   □ Other     EMERGENCY CONTACT   Emergency contact   Name  | ct person over 18 who will not be living vStateStateStateCell PhoneCell PhoneEmail AddressEmail AddressEmail AddressEmail AddressEncerated according to an affidavit of (check n person(s) to enter your dwelling to remco ox is checked, any of the above are author mbulance at your expense. We're not lega or any occupants (including cars, trucks,ModelModel  | with you:   Relationship  Zip  Zone or more  |
| Online search (website address)   Referral from a person or locator? Name   Social media (please be specific)   Other     EMERGENCY CONTACT   Emergency contact   Name   Address   City   Home Phone   Work Phone   If you die or are seriously ill, missing, or incar<br>or your parent or child, we may allow such<br>box, storerooms, and common areas. If no b<br>you authorize us to call EMS or send for an all   YOUR VEHICLES   (If applicable)   List all vehicles owned or operated by you of<br>Make   Year   Make   Year   Make   Year  | ct person over 18 who will not be living v  | vith you:   Relationship  Zip  Zolor  |
| Online search (website address)   | ct person over 18 who will not be living v  | vith you:   Relationship  Zip  Zolor   |

#### YOUR ANIMALS (if applicable)

Breed

| You may not have any animal in your unit without management's prior authorization in wri<br>must sign a separate animal addendum, which may require additional deposits, rents, fees | iting. If we allow your requested animal, you<br>or other charges. |
|--|--|
| Kind   | _Weight  |
| Breed  | _Age   |
| Kind   | _Weight  |

## **Special Provisions**

Age

## **Application Agreement**

The following Application Agreement will be signed by you and all co-applicants prior to signing a Lease. While some of the information below may not yet apply to your situation, there are some provisions that may become applicable prior to signing a Lease. In order to continue with this Application, you'll need to review the Application Agreement carefully and acknowledge that you accept the terms.

- Apartment Lease information. The Lease contemplated by the parties will be the current TAA Lease. Special information and 1. conditions must be explicitly noted on the Lease.
- **Approval when Lease is signed in advance.** If you and all co-applicants have already signed the Lease when we approve the Application, our representative will notify you (or one of you if there are co-applicants) of our approval, sign the Lease, and then credit the application deposit of all applicants toward the required security deposit. 2.
- Approval when Lease isn't yet signed. If you and all co-applicants have not signed the Lease when we approve the Applica-tion, our representative will notify you (or one of you if there are co-applicants) of the approval, sign the Lease when you and all co-applicants have signed, and then credit the application deposit of all applicants toward the required security deposit. 3.
- If you fail to sign Lease after approval. Unless we authorize otherwise in writing, you and all co-applicants must sign the Lease within 3 days after we give you our approval in person or by telephone or within 5 days after we mail you our approval. If you or any co-applicant fails to sign as required your Application will be deemed withdrawn, and we may keep the application 4. deposit as liquidated damages, and terminate all further obligations under this Agreement.
- If you withdraw before approval. If you or any co-applicant withdraws an Application or notifies us that you've changed your mind about renting the dwelling unit, we'll be entitled to retain all application deposits as liquidated damages, and the parties will then have no further obligation to each other. 5.
- Approval/non-approval. If we do not approve your Application within 7 days after the date we received a completed Applica-tion, your Application will be considered "disapproved." Notification may be in person or by mail or telephone unless you have requested that notification be by mail. You must not assume approval until you receive actual notice of approval. The 7-day time 6. period may be changed only by separate written agreement.
- **Refund after non-approval.** If you or any co-applicant is disapproved or deemed disapproved under Paragraph 6, we'll refund all application deposits within 30 days of such disapproval. Refund checks may be made payable to all co-applicants and mailed 7. to one applicant.
- **Extension of deadlines.** If the deadline for approving or refunding under paragraphs 6 or 7 falls on a Saturday, Sunday, or a state or federal holiday, the deadline will be extended to the end of the next business day. **Keys or access devices.** We'll furnish keys and/or access devices only after: (1) all parties have signed the Lease and other rental devices and other rental devices and (2) all particular and the lease and other rental devices being the lease and other rental devices and the lease and (2) all particular and the lease and the 8.
- 9. documents referred to in the Lease; and (2) all applicable rents and security deposits have been paid in full.
- **Application submission.** Submission of an Application does not guarantee approval or acceptance. It does not bind us to accept the applicant or to sign a Lease. Images on our website may represent a sample of a unit and may not reflect specific details of any unit. For information not found on our website regarding unit availability, unit characteristics, pricing or other questions, 10. please call or visit our office.
- Notice to or from co-applicants. Any notice we give you or your co-applicant is considered notice to all co-applicants; and any notice from you or your co-applicants is considered notice from all co-applicants.

## Disclosures

- **Application fee (non-refundable).** You agree to pay to our representative the non-refundable application fee in the amount indicated in paragraph 3. Payment of the application fee does not guarantee that your Application will be accepted. The application fee offsets the cost of screening an applicant for acceptance. 1.
- Application deposit (may or may not be refundable). In addition to any application fees, you agree to pay to our representative an application deposit in the amount indicated in paragraph 3. The application deposit is not a security deposit. The application deposit will be credited toward the required security deposit when the Lease has been

signed by all parties; OR, it will be refunded under paragraph 7 if the applicant is not approved; OR it will be retained by us as liquidated damages if you fail to sign or withdraw under paragraphs 4 and 5 of the Application Agreement.

- Fees due. Your Application will not be processed until we receive your completed Application (and the completed Application of all 3. co-applicants, if applicable) and the following fees:
  - . Application fee (non-refundable): \$
    - B. Application deposit (may or may not be refundable) \$\_
- Completed Application. Your Application will not be considered "complete" and will not be processed until we receive the following 4. documentation and fees:
  - Your fully filled out and signed Application and any documents required by our rental criteria, such as proof of income. B. Fully filled out and signed Applications for each co-applicant (if applicable);
     C. Application fees for all applicants;

  - D. Application deposit.

## Authorization and Acknowledgment

lauthorize Austin TCHFC DMA Housing LLC d/b/a Travis Flats Apartments

(name of owner/agent) to obtain reports from any consumer or criminal record reporting agencies before, during, and after residency on matters relating to a lease by the above owner to me and to verify, by all available means, the information in this Application, including criminal background information, income history and other information reported by employer(s) to any state employment security agency. Work history information may be used only for this Application. Authority to obtain work history information expires 365 days from the date of this Application. You agree the informa-tion provided may be used for business purposes.

### Payment Authorization

lauthorize Austin TCHFC DMA Housing LLC d/b/a Travis Flats Apartments

(name of owner/agent) to collect payment of the application fee and application deposit in the amounts specified under paragraph 3 of the Disclosures.

Non-sufficient funds and dishonored payments. If a check from an applicant is returned to us by a bank or other entity for any reason, if any credit card or debit card payment from applicant to us is rejected, or if we are unable, through no fault of our own or our bank, to successfully process any ACH debit, credit card, or debit card transaction, then:

- 25.00 1. Applicant shall pay a charge of \$\_\_\_ for each returned payment; and
- 2. We reserve the right to refer the matter for criminal prosecution.

## Acknowledgment

You declare that all your statements in this Application are true and complete. Giving false information is a Class B Misdemeanor, punishable by up to 6 months in county jail and a \$2000 fine. Applicant's submission of this Application, including payment of any fees and deposits, is being done only after applicant has fully investigated, to its satisfaction, those facts which applicant deems material and necessary to the decision to apply for a rental unit. You authorize us to verify your information through any means, including consumer-reporting agencies and other rental-housing owners. You acknowledge that you had an opportunity to review our rental-selection criteria, which include reasons your Application may be denied, such as criminal history, credit history, current income and rental history. You understand that if you do not meet our rental-selection criteria or if you fail to answer any question or give false information, we may reject the Application, retain all application fees as liquidated damages for our time and expense, and terminate your right of occupancy. In lawsuits relating to the Application or Lease, the prevailing party may recover from the non-prevailing party all attorney's fees and litigation costs. We may at any time furnish information to consumer-reporting agencies and other rental-housing owners regarding your performance of your legal obligations, including both favorable and unfavorable information about your compliance with the Lease, the rules, and financial obligations. Fax or electronic signatures are legally binding. You acknowledge that our privacy policy is available to you.

Right to review the Lease. Before you submit an Application or pay any fees or deposits, you have the right to review the Application and Lease, as well as any community rules or policies we have. You may also consult an attorney. These documents are binding legal documents when signed. We will not take a particular dwelling off the market until we receive a completed Application and any other required information or monies to rent that dwelling. Additional provisions or changes may be made in the Lease if agreed to in writing by all parties. You are entitled to a copy of the Lease after it is fully signed.

Images on our website may represent a sample of a unit and may not reflect specific details of any unit. For information not found on our website regarding availability, unit characteristics or other questions, please call or visit our office.

This Application and the Lease are binding documents when signed. Before submitting an Application or signing a Lease, you may take a copy of these documents to review and/or consult an attorney. Additional provisions or changes may be made in the Lease if agreed to in writing by all parties.

Applicant's signature

| 1.<br>2.<br>3.<br>4. | PR OFFICE USE ONLY Apt. name or dwelling address (street, city): Person accepting application: Person processing application: Date that the applicant or co-applicant was notified $\Box$ by telephone, $\Box$ by letter, $\Box$ by email, or $\Box$ in person of $\Box$ acceptance or (Deadline for applicant and all co-applicants to sign lease is three days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person or by telephone, five days after notification of acceptance in person of acc | Unit # or type:<br>Phone:<br>Phone:<br>Dnonacceptance:<br><i>ays if by mail.</i> ) |
|----------------------|--|--|
| Ac                   | Iditional comments:  |  |



4.

## **Supplemental Rental Application for Units Under Government Regulated Affordable Housing Programs**

#### M E

 
 Date when filled out:
 02/14/2024

 Supplemental Information. The purpose of this Supplemental Rental Application is to determine whether you qualify for affordable rental housing under a government regulated affordable housing program. It is very important that you answer all questions fully and accurately.
 Date when filled out:
 02/14/2024

 Employment Undate
 Present employer.
 Present employer.
 Present employer.
 1.

| dress:  |           |              |     |                                   |  |  |
|---|-----------|--------------|-----|-----------------------------------|--|--|
| ork Phone:  | Position: |              |     |                                   |  |  |
| ousehold Composition. List all persons, including yourself, who will be living in your household. |           |              |     |                                   |  |  |
| Number of Persons   | Full Name | Relationship | Age | Student Status                    |  |  |
| 1 (Head of Household)   |           |              |     | 🗇 Full-time 🗇 Part-time 🗇 N/A     |  |  |
| 2   |           |              |     | 🗇 Full-time 🗇 Part-time 🗇 N/A     |  |  |
| 3   |           |              |     | 🗆 Full-time 🗆 Part-time 🗆 N/A     |  |  |
| 4   |           |              |     | G Full-time Part-time N/A         |  |  |
| 5   |           |              |     | 🗆 Full-time 🗆 Part-time 🗆 N/A     |  |  |
| 6   |           |              |     | Full-time      Part-time      N/A |  |  |

Yes 🗋 No. Does anyone p swered "Yes" to any question, please explain:

Are you a veteran? Yes Ves No Important Information for Former Military Services Members. Women and men who served in any branch of the United States Armed Forces, including Army, Navy, Marines, Coast Guard, Reserves or National Guard, may be eligible for additional benefits and services. For more information please visit the Texas Veterans Portal at https://veterans.portal.texas.gov/.

Are any of the household members listed above: Foster children? 🗆 Yes 🗖 No Live-in attendants? 🗖 Yes 🗖 No Were any of the names listed above students in the year this application was completed? 🗆 Yes 🗆 No. Do any of them plan to be students in the year this application is completed? 🖨 Yes 🗖 No. If you answered "Yes" to either question, please explain:

Income. List all income of all adults and persons in your household, including those under 18 (except for income earned from employment by persons under the age of 18 who are dependents of another household member).

| Gross Monthly Income Source: Indic<br>your household receives income from  |  | Applicant      | Co-Applicant   | Other Household<br>Members | Total          |
|--|--|----------------|----------------|----------------------------|----------------|
| Salary   | 🗆 Yes 🗆 No                             | \$             | \$             | \$                         | \$             |
| Overtime Pay   | 🗇 Yes 🗇 No                             | \$             | \$             | \$                         | \$             |
| Commissions and Fees   | 🗆 Yes 🗆 No                             | \$             | \$             | \$                         | \$             |
| Tips and Bonuses   | 🗆 Yes 🗆 No                             | \$             | \$             | \$                         | \$             |
| Interest and/or Dividends  | 🗆 Yes 🗆 No                             | \$             | \$             | \$                         | \$             |
| Net Income from Business   | 🗇 Yes 🗇 No                             | \$             | \$             | \$                         | \$             |
| Net Rental Income  | 🗆 Yes 🗆 No                             | \$             | \$             | \$                         | \$             |
| Social Security, Supplemental<br>Security Income   | 🗆 Yes 🗆 No                             | \$             | \$             | \$                         | \$             |
| Pensions, Retirement Funds, etc.   | 🗇 Yes 🗇 No                             | \$             | \$             | \$                         | \$             |
| Support from Parents or Relatives  | 🗆 Yes 🗆 No                             | \$             | \$             | \$                         | \$             |
| Unemployment Benefits  | 🗇 Yes 🗇 No                             | \$             | \$             | \$                         | \$             |
| Alimony  | 🗇 Yes 🗇 No                             | \$             | \$             | \$                         | \$             |
| Sources of Child Support:<br>• Court-ordered ( <i>regardless if paid</i> )<br>• Voluntary payments<br>• Anticipated payments | □ Yes □ No<br>□ Yes □ No<br>□ Yes □ No | \$<br>\$<br>\$ | \$<br>\$<br>\$ | \$<br>\$<br>\$             | \$<br>\$<br>\$ |
| AFDC/TANF  | 🗆 Yes 🗆 No                             | \$             | \$             | \$                         | \$             |
| Student Financial Assistance   | 🗇 Yes 🗇 No                             | \$             | \$             | \$                         | \$             |
| Workers' Compensation, etc.  | 🗇 Yes 🗇 No                             | \$             | \$             | \$                         | \$             |
| Other: 🛛 Yes 🗇 No (explain)  |  | \$             | \$             | \$                         | \$             |
|  |  |                | L              | TOTAL                      | Ś              |

Assets. List all assets of all adults and persons in your household, including those under the age of 18. 5.

Does anyone in the household own any non-necessary personal property, including, but not limited to items such as campers, motorhomes, travel trailers, all-terrain vehicles (if not for day-to-day transportation), bank accounts, financial investments, recreational boats, expensive jewelry without religious or cultural value, collectibles, equipment not generating business income, and luxury items? 🗆 Yes 🗆 No

If yes, please list the value of all non-necessary personal property below. If a specific item is not listed please include it under the "other assets" section with a description and value.

| Listing of All A                 | ssets      | Cash Value | Annual Interest,<br>Dividends or Rent | Name of Financial Institution<br>or Description of Asset | Account Number |
|----------------------------------|------------|------------|---------------------------------------|--|----------------|
| Checking Account(s)              | 🗆 Yes 🗐 No | \$         | \$                                    |  |                |
| Savings Account(s)               | 🗆 Yes 🗐 No | \$         | \$                                    |  |                |
| Stocks, Bonds or<br>Mutual Funds | 🗆 Yes 🔲 No | \$         | \$                                    |  |                |
| Real Estate or Home              | 🗆 Yes 🗆 No | \$         | \$                                    |  |                |
| Trust Fund                       | 🗆 Yes 🗇 No | \$         | \$                                    |  |                |
| Mortgage Note Held               | 🗆 Yes 🗆 No | \$         | \$                                    |  |                |
| Whole Life Insurance             | 🗆 Yes 🗇 No | \$         | \$                                    |  |                |
| Cash Value                       |            |            |                                       |  |                |
| Other: 🛛 Yes 🛛 No (explai        | n)         | \$         | \$                                    |  |                |

Rental Assistance. Do you receive any type of federal, state, or local government rental assistance? 🗖 Yes 🗖 No. If yes, please explain: \_ 6.

Asset Verification. Have you disposed of any assets for less than fair market value in the last two years preceding the date of this application? 🗆 Yes 🗖 No. 7. 8.

Certification. By signing this Supplemental Rental Application, you as the applicant are certifying that all the above information is true and correct. You are consenting to disclosure of income and financial information from your employer(s) and any financial institutions where your assets are kept.

Recertification. If this form is being used for recertification and you have changed employment during the past year, you must complete the "Your Work" section of the 9. TAA Rental Application

#### Applicant

**Date of Signing Application** 

**Co-Applicant** 

## **Date of Signing Application**

TAA Official Statewide Form 23-W, October, 2023 Copyright 2023, Texas Apartment Association, Inc.

